PS

K. DUSHYANTHA & ASSOCIATES COMPANY SECRETARIES

COMPANY SECRETARY CP 6003 FCS 6662 No. 404/2,7thMain Road, 9th Cross, 2nd Block Jayanagar, Bangalore, Karnataka– 560011

OFFICE: 080-26560400 MOBILE: 9900003149

e-mails: dushyanthak@gmail.com

To

Date: 28.06.2023

The Regional Director, (SER)
Ministry of Corporate Affairs,
3rd Floor, Corporate Bhavan,
Bandlagunda, Nagole,
Tattiannaram Village, Hayat Nagar,
Mandal, Ranga Reddy District,
Hyderbad – 500068, Telangana

Sub: In the matter of M/s Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) in CP(CAA) 23/BB/2023 under Section 230 to 232 of the Companies Act, 2013 at Hon'ble NCLT Bangalore Bench at Bangalore.

Ref: Company Name: Manipal Global Education Services Private Limited

CIN: U74140KA2001PTC029678

Address: Fifth Floor, Prestige Emerald, #4, Madras Bank Road Bangalore Ka 560001

Company Name: Unext Learning Private Limited

CIN: U80302KA2009PTC050865

Address: No. 1/1, Swami Vivekananda Road, Off MG Road, Near Trinity Circle,

Halasuru Bangalore Karnataka 560008

With respect to above pursuant matter wherein a Company Petition has been filed with the National Company Law Tribunal Bengaluru Bench in CP(CAA) 23/BB/2023 for Sanction of the Scheme of Arrangement between Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) and their respective shareholders and creditors.

In Compliance with the NCLT Order Dated 23.06.2023 we are hereby serving upon you the copy of the notice along with the Company Petition and other material Paper.

The undersigned most respectfully request your good office to take note of the same and oblige.

Thanking you

K. Dushyantha kumar

Office of the Regional Director, South East Region

Ministry of Corporate Aitairs
3rd Floor Corporate Bhawan, Prindlaguda,
Nay residiannaram Village, Hayactarjor Michial,
Kaligu Reddy District, Hyderafi W - 500 068.
Telangaria



K. DUSHYANTHA & ASSOCIATES COMPANY SECRETARIES

COMPANY SECRETARY CP 6003 FCS 6662 No. 404/2,7thMain Road, 9th Cross, 2nd Block Jayanagar, Bangalore, Karnataka– 560011

OFFICE: 080-26560400 MOBILE: 9900003149

e-mails: dushyanthak@gmail.com

To

Date: 28.06.2023

The Registrar of Companies, II Floor, 'E' Wing, Kendriya Sadan, Koramangala,

Bangalore - 560034.

Sub: In the matter of M/s Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) in CP(CAA) 23/BB/2023 under Section 230 to 232 of the Companies Act, 2013 at Hon'ble NCLT Bangalore Bench at Bangalore.

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CIN: U74140KA2001PTC029678

Address: Fifth Floor, Prestige Emerald, #4, Madras Bank Road Bangalore Ka 560001

Company Name: Unext Learning Private Limited

CIN: U80302KA2009PTC050865

Address: No. 1/1, Swami Vivekananda Road, Off MG Road, Near Trinity Circle,

Halasuru Bangalore Karnataka 560008

CP: 6003

With respect to above pursuant matter wherein a Company Petition has been filed with the National Company Law Tribunal Bengaluru Bench in **CP(CAA)** 23/BB/2023 for Sanction of the Scheme of Arrangement between Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) and their respective shareholders and creditors.

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The undersigned most respectfully request your good office to take note of the same and

oblige.

Thanking you

2

K. Dushyantha kumar

कार्यालय कम्पनी रिजिस्ट्रार कर्नाटका, बेंगलूरु OFFICE OF THE REGISTRAR OF COMPANIES

2 8 JUN 2023

प्राप्त किया/RECEIVED CONTENTS NOT KNOWN

प्राप्ति सं INWARD NO.

B

K. DUSHYANTHA & ASSOCIATES COMPANY SECRETARIES

COMPANY SECRETARY CP 6003 FCS 6662 No. 404/2,7thMain Road, 9th Cross, 2nd Block Jayanagar, Bangalore, Karnataka– 560011

OFFICE: 080-26560400 MOBILE: 9900003149

e-mails: dushyanthak@gmail.com

To

Date: 28.06.2023

The Designated Nodal Officer,

Income Tax Department (For Karnataka state) (unival circle a) (a)

Central Revenue Building, Queens Road

Bengaluru, Karnataka

Sub: In the matter of M/s Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) in CP(CAA) 23/BB/2023 under Section 230 to 232 of the Companies Act, 2013 at Hon'ble NCLT Bangalore Bench at Bangalore.

Ref: Company Name: Manipal Global Education Services Private Limited

PAN: AACCM6313P

Address: Fifth Floor, Prestige Emerald, #4, Madras Bank Road Bangalore Ka 560001

Company Name: Unext Learning Private Limited

PAN: AAGCM1498M

Address: No. 1/1, Swami Vivekananda Road, Off MG Road, Near Trinity Circle,

Halasuru Bangalore Karnataka 560008

With respect to above pursuant matter wherein a Company Petition has been filed with the National Company Law Tribunal Bengaluru Bench in **CP(CAA)** 23/BB/2023 for Sanction of the Scheme of Arrangement between Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) and their respective shareholders and creditors.

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oblige.

Thanking you

K. Dushvantha kumar

भारत सरकार/GOVT. OF INDIA आयकर विभाग/INCOME-TAX DEPT. आयकर उप / सहायक आयुक्त DY./ASST. COMMISSIONER OF INCOME-TAX

केंद्रीय सर्कल-2(2), बेंगलूरू CENTRAL CIRCLE-2(2), BENGALURU

PS

K. DUSHYANTHA & ASSOCIATES COMPANY SECRETARIES

COMPANY SECRETARY CP 6003 FCS 6662 No. 404/2,7thMain Road, 9th Cross, 2nd Block Jayanagar, Bangalore, Karnataka– 560011

OFFICE: 080-26560400 MOBILE: 9900003149

e-mails: dushyanthak@gmail.com

Date: 28.06.2023

Income Tax Department
Ward4(1)(3) Ciock 4 (1)(1)
BMTC Building, 80 Feet Road,
Koramangala, Bengaluru-560095

Sub: In the matter of M/s Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) in CP(CAA) 23/BB/2023 under Section 230 to 232 of the Companies Act, 2013 at Hon'ble NCLT Bangalore Bench at Bangalore.

Ref: Company Name: Unext Learning Private Limited

PAN: AAGCM1498M -> U(1)(2)

Address: No. 1/1, Swami Vivekananda Road, Off MG Road, Near Trinity Circle,

Halasuru Bangalore Karnataka 560008

With respect to above pursuant matter wherein a Company Petition has been filed with the National Company Law Tribunal Bengaluru Bench in CP(CAA) 23/BB/2023 for Sanction of the Scheme of Arrangement between Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) and their respective shareholders and creditors.

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भारत सरकार/GOVT. OF INDIA आयकर विभाग/INCOME TAX DEPT. आयकर सहायक/उप आयुक्त Asst./Dy. Commissioner of Income Tax

2 8 JUN 2023

सर्कल/Circle-4(1)(1), जनरा नं.230/Room No.230 दुस्रा मंजिल, बी.एम.टी.सी. भवन, कोरमंगला, बेंगलूरु-95 2nd Floor, B.M.T.C. Building, Koramangala, Bengaluru-95

PS

K. DUSHYANTHA & ASSOCIATES COMPANY SECRETARIES

COMPANY SECRETARY CP 6003 FCS 6662 No. 404/2,7thMain Road, 9th Cross, 2nd Block Jayanagar, Bangalore, Karnataka– 560011

OFFICE: 080-26560400 MOBILE: 9900003149

e-mails: dushyanthak@gmail.com

To

Date: 28.06.2023

Reserve Bank of India

10/3/8,Nruptanga Road, Opp.St. Nunegundlapalli Ambedkar Veedhi, Bengaluru, Karnataka 5560001

Sub: In the matter of M/s Manipal Global Education Service Private Limited (Demerged Company) and M/s Unext Learning Education Service Pvt Ltd (Resulting Company) in CP(CAA) 23/BB/2023 under Section 230 to 232 of the Companies Act, 2013 at Hon'ble NCLT Bangalore Bench at Bangalore.

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R.H. R. D. A. D. D. 28 06 2023